

**PURPLE
COMMUNITY
FUND**



Leaving a gift in your will to PCF
Together we can transform lives



About PCF

PCF is a small grass roots UK registered charity, our main beneficiaries live in the worst urban slums in the Philippines. We love the families we serve, we see their spirit and desire for change, we love their "can do" attitude and their willingness to learn. We work together, designing, creating and implementing poverty reduction programmes to bring the changes that they want to see in their own lives.

We began our work in 2002 and our successes have come from working closely with and listening to our beneficiaries which has enabled us to tackle the root of their problems with innovative solutions, and not just providing short term relief.

We passionately believe in providing sustainable opportunities so that our beneficiaries can help themselves and their families out of poverty through the acquisition of education and mentoring, livelihood and skills training and our holistic programmes. We strive to make a difference to those who are in the direst of circumstances.

PCF funds and runs our own education, livelihood and skills training, health and nutrition programmes.

JHON-JHON

"My studies are good and the exams are soon, I have been working very hard. My favourite subject is Science and TLE (Technology and Livelihood Education). I am learning practical ways to live, like sewing, carpentry and electrical methods. I love soccer and basketball. My dream now I am back in school is to be a Policeman. I want to thank you for giving me back my dream."



JOCELYN

"Thank you for all the caring PCF and their donors give to us all; it's our dream to be out of the slum area. For the first time in my life I am earning a good salary and want to help my neighbours earn more income as well so we can rent our own homes and not live in shanties."



What to say in your will if you want to include a gift to PCF

You've made the amazing decision to remember PCF in your will, which will help us to be there for our beneficiaries/families in the future.

Amending your will: If you've already made a will, amending it to include a charitable gift is a relatively simple matter. Your Solicitor can draft an amendment (called a codicil) for a minimal cost. We have included a codicil form in the centre of this booklet.

Writing your will: Before writing your will you should draw up a complete list of your assets, including property, savings and investments. Then you should make a list of all the people and good causes you would like to benefit from your will.





The types of gifts you can leave to PCF

There are three key ways to leave a gift in your will:

A **residuary gift** is the remainder of your estate (or a percentage of it) once any specified have been made to friends and family. So for instance, you might decide to leave 5%, 10% or 50% of what is left of your estate to PCF, once friends and relatives have been taken care of.

A **pecuniary gift** is when you specify an amount that you'd like to go to charity – It's worth remembering that inflation means the value of your gift goes down over time.

A **specific gift** is when you leave a named item as a gift, such as a piece of art, jewellery or stocks and shares.

Inheritance tax: Legacies to charities are generally exempt from inheritance tax, so a gift in your will to PCF could be a tax-free gift for us, and in some circumstances could reduce the amount of inheritance tax your loved ones are liable for.

If you would like more information, please consult your solicitor or visit the HM Revenue and Customs website at www.hmrc.gov.uk carry over text from third page and image.

Please keep this with (but not stapled to) your will.

If you have any questions about writing a codicil or updating your will, you should seek advice from a solicitor or professional adviser.

This is my first/second/third' codicil to my last will (delete as appropriate)

which is dated..... of me (name).....

< Insert the date of your will and your full name. Insert your full address and postcode.

Address:.....

..... Postcode:.....

< Insert here the share of your estate or the amount of money using both words and figures - for example one thousand pounds (£1,000) - or the description of the item you wish to leave to PCF

01 I give to the Purple Community Fund, Unit 3 & 4 Pegasus House, Pegasus Court, Tachbrook Park, Warwick, CV34 6LW, (Registered charity number 1158729) for its general charitable purposes.

.....
.....
to be applied to the general purposes of the said charity

02 In all other respects I confirm my said will and any existing codicils thereto.

Signed..... Date.....
Signed by the above name testator in our joint presence and then by us in his/hers

< Sign and date here
in the presence of
two independent
witnesses.

Witness 1

Name.....
Address.....
.....
.....
Occupation.....
Date.....
Signed.....

Witness 2

Name.....
Address.....
.....
.....
Occupation.....
Date.....
Signed.....

< Your witness must
insert their names,
addresses and
occupations and sign
and date here in your
presence.

NB: Your witnesses
must be over 18
and must not be
beneficiaries in your
will or their spouse or
civil partner.

Send, or give, a copy of te will and codicil (in a sealed envelope, if you prefer) to your executor or other trusted friend, with a note indicating where the original is held.

Thank you for your support



Will my gift be put to good use

Around 75 per cent of our funding comes from members of the public and we are extremely grateful for any support we receive. We use every gift carefully and cost effectively so it has the greatest impact for our families.

Purple Projects....

We provide educational support for children in three regions of the Philippines, providing school books, transport, uniforms, school supplies .

We provide emergency relief for families following accidental and natural disasters.

Christmas gifts of food for our students and their families.

With our partners Upskills+ Foundation we operate a livelihood room, medical clinic, kitchen and education training centre.

Several women and men are now earning an income from our livelihood department.

Training members of the community in basic health care and first aid so they can go into the community and ensure that those in urgent need visit the clinic.

Our promise to you

These are the promises we make to anyone who's considering leaving a gift in their will to PCF.

- 1.** We're committed to making a difference to families, so we'll always ask people to leave something to PCF, to raise awareness of the difference these gifts can make. But we recognise that it's your decision to make in your own time.
- 2.** You can tell us that you've left a gift if you want to, and we'd love to hear but you don't need to tell us.
- 3.** We will always respect your privacy. We recognise and appreciate that your will is completely personal to you.
- 4.** We also realise that, rightly, your family and loved ones will always come first.
- 5.** If you do tell us, we'll do our best to keep you updated about the work we do, in the way you'd prefer.
- 6.** We'll give you and your family as much choice as we can about how and where your gift will be used.
- 7.** You have the right to change your mind about a gift in your will to PCF at any time in the future, and you don't need to tell us if you do.
- 8.** We'll use your gift carefully and cost effectively so it has the greatest impact for our beneficiaries/families. And we'll handle whatever gift you leave us with care, sensitivity and respect.

The technical bit

If you do decide to leave us a gift in your will here is the suggested wording that you'll need to add to your will. Take this along to an appointment with your solicitor or legal professional.

If you're amending your will you can use the Codicil form in the centre page of this booklet.

If you're leaving a percentage of your estate (residuary), take these words with you to your solicitor:

"I leave _____ per cent of the residue of my real and personal estate to the Purple Community Fund of Unit 3 & 4 Pegasus House, Pegasus Court, Tachbrook Park, Warwick, CV34 6LW, Registered charity number 1158729."

If you're leaving a set sum (pecuniary), please take these words to your solicitor:

" I leave the sum of _____(in words) pounds £_____ (In figures) to the Purple Community Fund of Unit 3 & 4 Pegasus House, Pegasus Court, Tachbrook Park, Warwick, CV34 6LW, Registered charity number 1158729."

Thank you so much for
thinking about including PCF
in your will.

Together we can achieve something
amazing and give hope to our
beneficiaries for the future.

**PURPLE
COMMUNITY
FUND**

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Company Number 8963655 | UK Charity Number 1158729